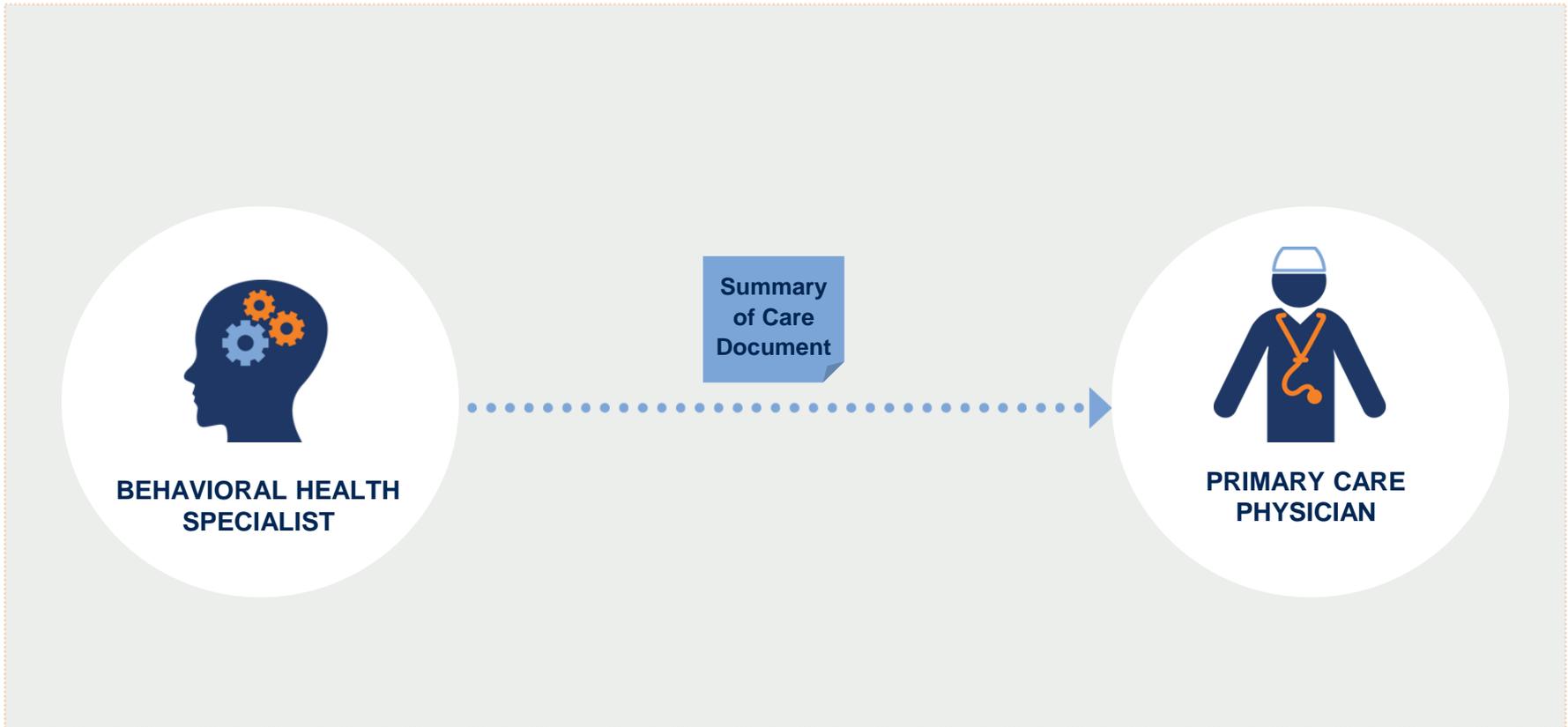


SUMMARIES OF CARE USE CASE

SUMMARY OF CARE DOCUMENT FROM BEHAVIORAL HEALTH SPECIALIST TO PRIMARY CARE PHYSICIAN



GOAL

To enhance the coordination of care between behavioral health and primary care providers, by sending behavioral health information to a primary care physician, so they can integrate this information into a client's diagnosis and updated treatment plan.

SUMMARY OF CARE DOCUMENT FROM BEHAVIORAL HEALTH SPECIALIST TO PRIMARY CARE PHYSICIAN

ORGANIZATION

Behavioral Health Organization **A** and Ambulatory Practice **B**.

GOAL

To enhance the coordination of care between behavioral health and primary care providers, by sending behavioral health information to a primary care physician, so they can integrate this information into a client's diagnosis and updated treatment plan.

TRADING PARTNERS AND SYSTEMS

- Organization A - behavioral health provider at a behavioral health organization, using an EHR with a Direct gateway to the Mass Hlway;
- Organization B - primary care physician (PCP) at an ambulatory practice, using a practice-based EHR with a Direct gateway to the Mass Hlway.

DATA TO EXCHANGE

Summary of Care document (CCD).

STORY

A client has an appointment with his clinical social worker at a behavioral health organization to review his treatment plan and discuss his progress. In order to better coordinate the client's care, the social worker and client agree to share this information with the client's primary care physician.

The social worker obtains client permission to share his behavioral health information with his primary care physician. The social worker sends the summary of care document, which includes progress notes on the client's treatment plan, via the Mass Hlway. She does this by searching for the primary care physician in the Mass Hlway Directory, which is accessible via the behavioral health organization's EHR, then sends documents to the physician's Mass Hlway Direct Address.

The primary care physician receives the summary of care document, which he reviews and incorporates into the client's overall treatment plan.